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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Wai Chun Bio-Technology Limited (stock code 660) on OTP-C for its 10-into-1 Share Consolidation on 27 November 2020

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Pursuant to the share consolidation timetable issued by Wai Chun Bio-Technology Limited ("Wai Chun Bio-Technology"), the share consolidation of 10 shares of HK\$0.0025 each in Wai Chun Bio-Technology into 1 consolidated share of HK\$0.025 each will become effective on 27 November 2020. Shareholders, investors and market participants should read the Wai Chun Bio-Technology's circulars and regulatory announcements in full including the terms and conditions of Wai Chun Bio-Technology's share consolidation in dealing with Wai Chun Bio-Technology's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Wai Chun Bio-Technology's OTP-C temporary stock page (stock code: 2971) on 27 November 2020. Calculation of the Adjusted Previous Closing Price will be based on Wai Chun Bio-Technology's closing price on 26 November 2020 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price
= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 10/1

.../2

For illustration purpose, depending on Wai Chun Bio-Technology's closing price on 26 November 2020, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Wai Chun Bio-Technology's OTP-C temporary stock page on 27 November 2020 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 26 November 2020</u>	<u>Adjusted Previous Closing Price on 27 November 2020</u>
(HK\$)	(HK\$)
0.0086	0.086
0.0087	0.087
0.0088	0.088
0.0089	0.089
0.0090	0.090
0.0091	0.091
0.0092	0.092
0.0093	0.093
0.0094	0.094
0.0095	0.095
0.0096	0.096
0.0097	0.097
0.0098	0.098
0.0099	0.099
0.0100	0.100
0.0101	0.101
0.0102	0.102
0.0103	0.103
0.0104	0.104
0.0105	0.105
0.0106	0.106
0.0107	0.107
0.0108	0.108
0.0109	0.109
0.0110	0.110
0.0111	0.111
0.0112	0.112
0.0113	0.113
0.0114	0.114
0.0115	0.115

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