

## 通告 CIRCULAR

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Subject: Potential Capital Adjustment of CITIC Securities Company Limited Stock Option Contracts – Proposed Rights Issue

Enquiry: HKATS Hotline<sup>1</sup> Tel: 2211-6360  
DCASS Hotline Tel: 2979-7222

CITIC Securities Company Limited (CITIC Sec) has announced a proposed rights issue of A Shares and H Shares (the Proposal). The Proposal is conditional upon the approval by the Shareholders and relevant regulatory authorities. Once the Proposal becomes unconditional, adjustment to its stock option contracts will be made on the ex-rights date.

More details of the capital adjustment arrangements will be announced after CITIC Sec has made further announcement on the details of the Proposal.

For details of the announcement made by CITIC Sec on 26 February 2021, please refer to the hyperlink below:

<https://www1.hkexnews.hk/listedco/listconews/sehk/2021/0226/2021022601693.pdf>

### *Inform Your Staff and Clients*

Participants should notify all clients holding positions in the captioned stock option contracts about the **potential** capital adjustment. In addition, all your staff should exercise caution when dealing with the captioned option contracts and when advising your clients.

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<sup>1</sup> All calls to the HKATS hotline would be recorded. Please refer to the following link for HKEX privacy policy statement: [http://www.hkex.com.hk/eng/global/privacy\\_policy.htm](http://www.hkex.com.hk/eng/global/privacy_policy.htm)

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*This circular has been issued in the English language with a separate Chinese language translation. If there is any conflict in the circulars between the meaning of Chinese words or terms in the Chinese language version and English words in the English language version, the meaning of the English words shall prevail.*