

香港聯合交易所有限公司  
(香港交易及結算所有限公司全資附屬公司)

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### FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Silk Road Logistics Holdings Limited (stock code 988) on OTP-C for its 10-into-1 Share Consolidation on 7 June 2021

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Pursuant to the share consolidation timetable issued by Silk Road Logistics Holdings Limited ("Silk Road Logistics"), the share consolidation of 10 existing shares of HK\$0.01 each in Silk Road Logistics into 1 consolidated share of HK\$0.1 each will become effective on 7 June 2021. Shareholders, investors and market participants should read the Silk Road Logistics' circulars and regulatory announcements in full including the terms and conditions of Silk Road Logistics' share consolidation in dealing with Silk Road Logistics' shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Silk Road Logistics' OTP-C temporary stock page (stock code: 2930) on 7 June 2021. Calculation of the Adjusted Previous Closing Price will be based on Silk Road Logistics' closing price on 4 June 2021 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

#### Adjustment Formula:

Adjusted Previous Closing Price  
= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 10/1

.../2

For illustration purpose, depending on Silk Road Logistics' closing price on 4 June 2021, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Silk Road Logistics' OTP-C temporary stock page on 7 June 2021 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 4 June 2021</u>	<u>Adjusted Previous Closing Price on 7 June 2021</u>
(HK\$)	(HK\$)
0.0242	0.242
0.0243	0.243
0.0244	0.244
0.0245	0.245
0.0246	0.246
0.0247	0.247
0.0248	0.248
0.0249	0.249
0.0250	0.250
0.0255	0.255
0.0260	0.260
0.0265	0.265
0.0270	0.270
0.0275	0.275
0.0280	0.280
0.0285	0.285
0.0290	0.290
0.0295	0.295
0.0300	0.300
0.0305	0.305
0.0310	0.310
0.0315	0.315
0.0320	0.320
0.0325	0.325
0.0330	0.330
0.0335	0.335
0.0340	0.340
0.0345	0.345
0.0350	0.350
0.0355	0.355

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