

香港聯合交易所有限公司  
(香港交易及結算所有限公司全資附屬公司)

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### FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Success Dragon International Holdings Limited (stock code 1182) on OTP-C for its 20-into-1 Share Consolidation on 9 June 2021

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Pursuant to the capital reorganisation timetable issued by Success Dragon International Holdings Limited ("Success Dragon International"), the capital reorganisation which comprises the share consolidation of 20 shares of HK\$0.01 each in Success Dragon International into 1 consolidated share of HK\$0.2 each and the capital reduction of nominal value of the consolidated shares from HK\$0.2 each to HK\$0.01 each will become effective on 9 June 2021. Shareholders, investors and market participants should read the Success Dragon International's circulars and regulatory announcements in full including the terms and conditions of Success Dragon International's capital reorganisation in dealing with Success Dragon International's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Success Dragon International's OTP-C temporary stock page (stock code: 2933) on 9 June 2021. Calculation of the Adjusted Previous Closing Price will be based on Success Dragon International's closing price on 8 June 2021 (i.e. the day immediately before the capital reorganisation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

#### Adjustment Formula:

Adjusted Previous Closing Price  
= Closing Price on the day immediately before Capital Reorganisation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 20/1

.../2

For illustration purpose, depending on Success Dragon International's closing price on 8 June 2021, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Success Dragon International's OTP-C temporary stock page on 9 June 2021 as follows:-

<u>BEFORE CAPITAL REORGANISATION</u>	<u>AFTER CAPITAL REORGANISATION</u>
<u>Unadjusted Closing Price on 8 June 2021</u>	<u>Adjusted Previous Closing Price on 9 June 2021</u>
(HK\$)	(HK\$)
0.0510	1.020
0.0515	1.030
0.0520	1.040
0.0525	1.050
0.0530	1.060
0.0535	1.070
0.0540	1.080
0.0545	1.090
0.0550	1.100
0.0555	1.110
0.0560	1.120
0.0565	1.130
0.0570	1.140
0.0575	1.150
0.0580	1.160
0.0585	1.170
0.0590	1.180
0.0595	1.190
0.0600	1.200
0.0605	1.210
0.0610	1.220
0.0615	1.230
0.0620	1.240
0.0625	1.250
0.0630	1.260
0.0635	1.270
0.0640	1.280
0.0645	1.290
0.0650	1.300
0.0655	1.310

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