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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Yuexiu Property Company Limited (stock code 123) on OTP-C for its 5-into-1 Share Consolidation on 10 June 2021

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Pursuant to the share consolidation timetable issued by Yuexiu Property Company Limited (“Yuexiu Property”), the share consolidation of 5 existing shares in Yuexiu Property into 1 consolidated share will become effective on 10 June 2021. Shareholders, investors and market participants should read the Yuexiu Property’s circulars and regulatory announcements in full including the terms and conditions of Yuexiu Property’s share consolidation in dealing with Yuexiu Property’s shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the “PRV CLOSE” field of Yuexiu Property’s OTP-C temporary stock page (stock code: 2934) on 10 June 2021. Calculation of the Adjusted Previous Closing Price will be based on Yuexiu Property’s closing price on 9 June 2021 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price
= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 5/1

.../2

For illustration purpose, depending on Yuexiu Property's closing price on 9 June 2021, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Yuexiu Property's OTP-C temporary stock page on 10 June 2021 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price</u>	<u>Adjusted</u>
<u>on 9 June 2021</u>	<u>Previous Closing Price</u>
<u>(HK\$)</u>	<u>on 10 June 2021</u>
<u>(HK\$)</u>	<u>(HK\$)</u>
1.892	9.460
1.894	9.470
1.896	9.480
1.898	9.490
1.900	9.500
1.902	9.510
1.904	9.520
1.906	9.530
1.908	9.540
1.910	9.550
1.912	9.560
1.914	9.570
1.916	9.580
1.918	9.590
1.920	9.600
1.922	9.610
1.924	9.620
1.926	9.630
1.928	9.640
1.930	9.650
1.932	9.660
1.934	9.670
1.936	9.680
1.938	9.690
1.940	9.700
1.942	9.710
1.944	9.720
1.946	9.730
1.948	9.740
1.950	9.750

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