

香港聯合交易所有限公司
(香港交易及結算所有限公司全資附屬公司)

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

通告 CIRCULAR

香港聯合交易所有限公司竭力確保其提供之資料準確可靠，惟不保證該等資料絕對正確，亦不對由於任何資料不確或遺漏所引之損失或損害負上責任(不論是民事侵權行為責任或合約責任或其他)。

The Stock Exchange of Hong Kong Limited endeavours to ensure the accuracy and reliability of the information provided, but does not guarantee its accuracy and accepts no liability (whether in tort or contract or otherwise) for any loss or damage arising from any inaccuracies or omissions

FOR REFERENCE ONLY

Subject : Display of Previous Closing Price of China SCE Group Holdings Limited (stock code 1966) on OTP-C for the Preferential Offering of 1 Reserved Share of SCE Intelligent Commercial Management Holdings Limited for every 33 shares (ratio is subject to change) on Ex-All Date, 11 June 2021

Enquiry Tel : Mr. Leo Cheung (Tel: 2840 3450) or Ms. Grace Leung (Tel: 2840 3797)

China SCE Group Holdings Limited (“China SCE Group”) announced a spin-off proposal for a separate listing of SCE Intelligent Commercial Management Holdings Limited (“SCE CM”) (the “Proposed Spin-Off”). Qualifying shareholders of China SCE Group will be entitled to apply for 1 Reserved Share of SCE CM for every integral multiple of 33 shares (ratio is subject to change) (the “Preferential Offering”). According to the timetable for the Preferential Offering, China SCE Group’s shares (stock code: 1966) will be marked “ex-all” on 11 June 2021, the Ex-All Date.

Given that the exact value of the Reserved Shares of SCE CM is not known, the Exchange will display “N/A” in the “PRV CLOSE” field of China SCE Group’s OTP-C stock page on 11 June 2021, the Ex-All Date in accordance with the OTP-C standard practice. The unadjusted previous closing price will be displayed in the free text field.

Shareholders, investors and market participants should read the announcements issued by China SCE Group in full including the terms and conditions of the Proposed Spin-Off and the Preferential Offering in dealing with China SCE Group’s shares. If they are in doubt, they should consult their professional adviser(s).

Charles Woo
Vice President
Listing Division