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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Merdeka Financial Group Limited (stock code 8163) on OTP-C for its 10-into-1 Share Consolidation on 17 June 2021

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Pursuant to the share consolidation timetable issued by Merdeka Financial Group Limited ("Merdeka Financial"), the share consolidation of 10 existing shares of HK\$0.01 each in Merdeka Financial into 1 consolidated share of HK\$0.10 each will become effective on 17 June 2021. Shareholders, investors and market participants should read the Merdeka Financial's circulars and regulatory announcements in full including the terms and conditions of Merdeka Financial's share consolidation in dealing with Merdeka Financial's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Merdeka Financial's OTP-C temporary stock page (stock code: 8558) on 17 June 2021. Calculation of the Adjusted Previous Closing Price will be based on Merdeka Financial's closing price on 16 June 2021 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price
= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 10/1

.../2

For illustration purpose, depending on Merdeka Financial's closing price on 16 June 2021, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Merdeka Financial's OTP-C temporary stock page on 17 June 2021 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 16 June 2021</u>	<u>Adjusted Previous Closing Price on 17 June 2021</u>
(HK\$)	(HK\$)
0.0156	0.156
0.0157	0.157
0.0158	0.158
0.0159	0.159
0.0160	0.160
0.0161	0.161
0.0162	0.162
0.0163	0.163
0.0164	0.164
0.0165	0.165
0.0166	0.166
0.0167	0.167
0.0168	0.168
0.0169	0.169
0.0170	0.170
0.0171	0.171
0.0172	0.172
0.0173	0.173
0.0174	0.174
0.0175	0.175
0.0176	0.176
0.0177	0.177
0.0178	0.178
0.0179	0.179
0.0180	0.180
0.0181	0.181
0.0182	0.182
0.0183	0.183
0.0184	0.184
0.0185	0.185

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