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(香港交易及結算所有限公司全資附屬公司)

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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Cool Link (Holdings) Limited (stock code 8491) on OTP-C for its 20-into-1 Share Consolidation on 19 July 2021

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Pursuant to the share consolidation timetable issued by Cool Link (Holdings) Limited (“Cool Link”), the share consolidation of 20 existing shares of HK\$0.01 each in Cool Link into 1 consolidated share of HK\$0.20 each will become effective on 19 July 2021. Shareholders, investors and market participants should read the Cool Link’s circulars and regulatory announcements in full including the terms and conditions of Cool Link’s share consolidation in dealing with Cool Link’s shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the “PRV CLOSE” field of Cool Link’s OTP-C temporary stock page (stock code: 8568) on 19 July 2021. Calculation of the Adjusted Previous Closing Price will be based on Cool Link’s closing price on 16 July 2021 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price
= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 20/1

.../2

For illustration purpose, depending on Cool Link's closing price on 16 July 2021, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Cool Link's OTP-C temporary stock page on 19 July 2021 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 16 July 2021</u>	<u>Adjusted Previous Closing Price on 19 July 2021</u>
(HK\$)	(HK\$)
0.0460	0.920
0.0465	0.930
0.0470	0.940
0.0475	0.950
0.0480	0.960
0.0485	0.970
0.0490	0.980
0.0495	0.990
0.0500	1.000
0.0505	1.010
0.0510	1.020
0.0515	1.030
0.0520	1.040
0.0525	1.050
0.0530	1.060
0.0535	1.070
0.0540	1.080
0.0545	1.090
0.0550	1.100
0.0555	1.110
0.0560	1.120
0.0565	1.130
0.0570	1.140
0.0575	1.150
0.0580	1.160
0.0585	1.170
0.0590	1.180
0.0595	1.190
0.0600	1.200
0.0605	1.210

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