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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Hong Kong Resources Holdings Company Limited (stock code 2882) on OTP-C for its 10-into-1 Share Consolidation on 27 July 2021

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Pursuant to the capital reorganisation timetable issued by Hong Kong Resources Holdings Company Limited ("Hong Kong Resources"), the capital reorganisation which comprises the share consolidation of 10 existing shares of HK\$0.04 each in Hong Kong Resources into 1 consolidated share of HK\$0.40 each and the capital reduction of nominal value of the consolidated shares from HK\$0.40 each to HK\$0.001 each will become effective on 27 July 2021. Shareholders, investors and market participants should read the Hong Kong Resources' circulars and regulatory announcements in full including the terms and conditions of Hong Kong Resources' capital reorganisation in dealing with Hong Kong Resources' shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Hong Kong Resources' OTP-C temporary stock page (stock code: 2956) on 27 July 2021. Calculation of the Adjusted Previous Closing Price will be based on Hong Kong Resources' closing price on 26 July 2021 (i.e. the day immediately before the capital reorganisation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price
= Closing Price on the day immediately before Capital Reorganisation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 10/1

.../2

For illustration purpose, depending on Hong Kong Resources' closing price on 26 July 2021, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Hong Kong Resources' OTP-C temporary stock page on 27 July 2021 as follows:-

<u>BEFORE CAPITAL REORGANISATION</u>	<u>AFTER CAPITAL REORGANISATION</u>
<u>Unadjusted Closing Price on 26 July 2021</u>	<u>Adjusted Previous Closing Price on 27 July 2021</u>
(HK\$)	(HK\$)
0.0360	0.360
0.0365	0.365
0.0370	0.370
0.0375	0.375
0.0380	0.380
0.0385	0.385
0.0390	0.390
0.0395	0.395
0.0400	0.400
0.0405	0.405
0.0410	0.410
0.0415	0.415
0.0420	0.420
0.0425	0.425
0.0430	0.430
0.0435	0.435
0.0440	0.440
0.0445	0.445
0.0450	0.450
0.0455	0.455
0.0460	0.460
0.0465	0.465
0.0470	0.470
0.0475	0.475
0.0480	0.480
0.0485	0.485
0.0490	0.490
0.0495	0.495
0.0500	0.500
0.0510	0.510

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