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(香港交易及結算所有限公司全資附屬公司)

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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of CBK Holdings Limited (stock code 8428) on OTP-C for its 10-into-1 Share Consolidation on 27 July 2021

Enquiry Tel : Mr. Leo Cheung (Tel: 2840 3450) or Ms. Grace Leung (Tel: 2840 3797)

Pursuant to the share consolidation timetable issued by CBK Holdings Limited (“CBK Holdings”), the share consolidation of 10 existing shares of HK\$0.01 each in CBK Holdings into 1 consolidated share of HK\$0.10 each will become effective on 27 July 2021. Shareholders, investors and market participants should read the CBK Holdings’ circulars and regulatory announcements in full including the terms and conditions of CBK Holdings’ share consolidation in dealing with CBK Holdings’ shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the “PRV CLOSE” field of CBK Holdings’ OTP-C temporary stock page (stock code: 8570) on 27 July 2021. Calculation of the Adjusted Previous Closing Price will be based on CBK Holdings’ closing price on 26 July 2021 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price
= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 10/1

.../2

For illustration purpose, depending on CBK Holdings' closing price on 26 July 2021, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on CBK Holdings' OTP-C temporary stock page on 27 July 2021 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 26 July 2021</u>	<u>Adjusted Previous Closing Price on 27 July 2021</u>
(HK\$)	(HK\$)
0.0166	0.166
0.0167	0.167
0.0168	0.168
0.0169	0.169
0.0170	0.170
0.0171	0.171
0.0172	0.172
0.0173	0.173
0.0174	0.174
0.0175	0.175
0.0176	0.176
0.0177	0.177
0.0178	0.178
0.0179	0.179
0.0180	0.180
0.0181	0.181
0.0182	0.182
0.0183	0.183
0.0184	0.184
0.0185	0.185
0.0186	0.186
0.0187	0.187
0.0188	0.188
0.0189	0.189
0.0190	0.190
0.0191	0.191
0.0192	0.192
0.0193	0.193
0.0194	0.194
0.0195	0.195

Charles Woo
Vice President
Listing Division