

香港聯合交易所有限公司  
(香港交易及結算所有限公司全資附屬公司)

**THE STOCK EXCHANGE OF HONG KONG LIMITED**  
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### FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Kiu Hung International Holdings Limited (stock code 381) on OTP-C for its 5-into-1 Share Consolidation on 26 October 2021

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Pursuant to the capital reorganisation timetable issued by Kiu Hung International Holdings Limited (“Kiu Hung International”), the capital reorganisation which comprises the share consolidation of 5 existing shares of HK\$0.01 each in Kiu Hung International into 1 consolidated share of HK\$0.05 each and the capital reduction of par value of the consolidated shares from HK\$0.05 each to HK\$0.01 each will become effective on 26 October 2021. Shareholders, investors and market participants should read the Kiu Hung International’s circulars and regulatory announcements in full including the terms and conditions of Kiu Hung International’s capital reorganisation in dealing with Kiu Hung International’s shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the “PRV CLOSE” field of Kiu Hung International’s OTP-C temporary stock page (stock code: 2977) on 26 October 2021. Calculation of the Adjusted Previous Closing Price will be based on Kiu Hung International’s closing price on 25 October 2021 (i.e. the day immediately before the capital reorganisation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

#### Adjustment Formula:

Adjusted Previous Closing Price  
= Closing Price on the day immediately before Capital Reorganisation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 5/1

.../2

For illustration purpose, depending on Kiu Hung International's closing price on 25 October 2021, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Kiu Hung International's OTP-C temporary stock page on 26 October 2021 as follows:-

<u>BEFORE CAPITAL REORGANISATION</u>	<u>AFTER CAPITAL REORGANISATION</u>
<u>Unadjusted Closing Price on 25 October 2021</u>	<u>Adjusted Previous Closing Price on 26 October 2021</u>
(HK\$)	(HK\$)
0.053	0.265
0.054	0.270
0.055	0.275
0.056	0.280
0.057	0.285
0.058	0.290
0.059	0.295
0.060	0.300
0.061	0.305
0.062	0.310
0.063	0.315
0.064	0.320
0.065	0.325
0.066	0.330
0.067	0.335
0.068	0.340
0.069	0.345
0.070	0.350
0.071	0.355
0.072	0.360
0.073	0.365
0.074	0.370
0.075	0.375
0.076	0.380
0.077	0.385
0.078	0.390
0.079	0.395
0.080	0.400
0.081	0.405
0.082	0.410

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