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香港聯合交易所有限公司

(香港交易及結算所有限公司全資附屬公司)

THE STOCK EXCHANGE OF HONG KONG LIMITED

(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

通告 CIRCULAR

Subject: SPECIAL PURPOSE ACQUISITION COMPANIES (SPAC) – WEB CORNER AND

FREQUENTLY ASKED QUESTIONS (FAQ)

Enquiry: Participant General Enquiry Hotline¹ (Tel: 2840 3626 E-mail: trd@hkex.com.hk)

Reference is made to the Exchange circular (Ref. No.: CT/003/22) regarding the trading related arrangements of SPAC.

Please note that a <u>web corner</u> has been established as a centralized point of information on the implementation details of the new SPAC Regime for market participants' reference.

In light of the enquiries received by the Exchange on the SPAC regime and to address some of the frequently asked questions raised by Exchange Participants, we have prepared a set of FAQs pertaining to SPAC and related arrangements. The <u>FAQ</u> document is available on the SPAC <u>web</u> corner and will be further updated from time to time as required.

Sally Kwok
Acting Co-Head
Trading Department
Operations Division

¹ All calls to and from the Participant General Enquiry Hotline may be recorded. HKEX Privacy Policy Statement is available <u>here.</u>