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香港聯合交易所有限公司
(香港交易及結算所有限公司全資附屬公司)

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

通告 CIRCULAR

Subject: Exchange Participants Providing Service for Retail Green Bond
Enquiry: Ms. Irina Berteneva (Email: IrinaBerteneva@HKEX.COM.HK ; Tel: 2211-6321)

Further to the Government Green Bond Programme announced by the Government of Hong Kong Special Administrative Region of the People's Republic of China ("Government") in the 2018-19 Budget, the Government plans to issue retail green bonds for subscription by the general public.

The subscription period of the Government retail green bonds will start from 9 a.m. on 26 April 2022 and end at 2 p.m. on 6 May 2022. Hong Kong residents may apply for retail green bonds through a placing bank, a securities broker or Hong Kong Securities Clearing Company Limited. The retail green bonds will be issued on 18 May 2022. They will be listed on the Stock Exchange of Hong Kong and trading shall commence on 19 May 2022.

Exchange Participants, who plan to offer retail green bond services to their client, and are interested in publishing their company names and contact details on the Hong Kong Exchanges and Clearing Limited ("HKEX") website, should complete and return the Questionnaire (Attachment) by email to FICD@hkex.com.hk.

Kenneth Wong
Senior Vice President
FIC Product Development
Markets Division

This circular has been prepared in English with a Chinese translation. If there is any inconsistency between the two versions, the English version shall prevail.

Attachment

Questionnaire

To: *HKEX Markets Division – FIC Product Development*
Email: *FICD@hkex.com.hk*
From: _____ (*Name of Exchange Participant*)
_____ (*Contact Details (Email and Phone)*)
_____ (*Date*)

1. Do you plan to offer to your clients the Government retail green bonds subscription and secondary trading service?

Yes

No, please specify reasons:

2. We acknowledge and agree that HKEX shall have the right to publish our company name and contact details on the HKEX website (<http://www.hkex.com.hk/>) in relation to the Government retail green bonds subscription and trading services.

- Contact number: _____

- Contact email: _____

- Company website: _____

Authorised Signature: _____

Full Name: _____

Completed form should be returned to HKEX by email at FICD@hkex.com.hk