

香港聯合交易所有限公司  
(香港交易及結算所有限公司全資附屬公司)

**THE STOCK EXCHANGE OF HONG KONG LIMITED**  
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

## 通告 CIRCULAR

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Subject: Comparative Table of Strike Prices of CNOOC Limited Stock Option Contracts  
Enquiry: HKATS Hotline<sup>1</sup> Tel: 2211-6360

Reference is made to the circular dated 04 May 2022 (Ref. No.: MO/DT/111/22) relating to the capital adjustment of CNOOC Limited (CNOOC) stock option contracts under trading symbol of CNC for Special Cash Dividend of HKD 1.18 per share with ex-date on 09 June 2022.

A comparative table of the strike prices of CNC Stock Options before and after the capital adjustments is provided for reference.

**Closing Price of CNOOC on 08 June 2022:** HK\$ 12.36

**Adjustment Ratio#:** 0.9045 (rounded to 4 decimal places)

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<sup>1</sup> All calls to the HKATS hotline would be recorded. Please refer to the following link for HKEX privacy policy statement: [http://www.hkex.com.hk/Global/Exchange/Privacy-Policy?sc\\_lang=en](http://www.hkex.com.hk/Global/Exchange/Privacy-Policy?sc_lang=en)

**Comparative Table of the Strike Prices of CNC Stock Options**

<b>Before Capital Adjustments (CNC)</b>		<b>After Capital Adjustments (CNA)*</b>	
Exercise Price	Contract Size (Shares)	Exercise Price	Contract Size (Shares)
(A)	(B)	(C) = A × AR	A × (B ÷ C)
4.90	1,000	4.43	1,106.0948
5.00	1,000	4.52	1,106.1947
5.25	1,000	4.75	1,105.2632
5.50	1,000	4.97	1,106.6398
5.75	1,000	5.20	1,105.7692
6.00	1,000	5.43	1,104.9724
6.25	1,000	5.65	1,106.1947
6.50	1,000	5.88	1,105.4422
6.75	1,000	6.11	1,104.7463
7.00	1,000	6.33	1,105.8452
7.25	1,000	6.56	1,105.1829
7.50	1,000	6.78	1,106.1947
7.75	1,000	7.01	1,105.5635
8.00	1,000	7.24	1,104.9724
8.25	1,000	7.46	1,105.8981
8.50	1,000	7.69	1,105.3316
8.75	1,000	7.91	1,106.1947
9.00	1,000	8.14	1,105.6511
9.25	1,000	8.37	1,105.1374
9.50	1,000	8.59	1,105.9371
9.75	1,000	8.82	1,105.4422
10.00	1,000	9.05	1,104.9724
10.50	1,000	9.50	1,105.2632
11.00	1,000	9.95	1,105.5276
11.50	1,000	10.40	1,105.7692
12.00	1,000	10.85	1,105.9908
12.50	1,000	11.31	1,105.2166
13.00	1,000	11.76	1,105.4422
13.50	1,000	12.21	1,105.6511

14.00	1,000	12.66	1,105.8452
14.50	1,000	13.12	1,105.1829
15.00	1,000	13.57	1,105.3795
15.50	1,000	14.02	1,105.5635
16.00	1,000	14.47	1,105.7360
16.50	1,000	14.92	1,105.8981
17.00	1,000	15.38	1,105.3316
17.50	1,000	15.83	1,105.4959
18.00	1,000	16.28	1,105.6511
18.50	1,000	16.73	1,105.7980

\* Applicable to the same exercise prices for all contract months

#The adjustments are made according to the following adjustment formulae:

Adjustment Term	Formula	Remarks
<b>Adjustment Ratio (AR)</b>	$(\text{Underlying stock closing price} - \text{Special Dividend}) / (\text{Underlying stock closing price})$	Rounded to the nearest 4 decimal places
<b>Adjusted Exercise Price (AEP)</b>	Exercise price of outstanding stock option series x AR	Rounded to the nearest 2 decimal places
<b>Adjusted Contract Size (ACS)</b>	Exercise price of outstanding stock option series x (1,000 shares / AEP)	Rounded to the nearest 4 decimal places

Sanly Ho  
Co-Head  
Trading Department  
Operations Division

*This circular has been issued in the English language with a separate Chinese language translation. If there is any conflict in the circulars between the meaning of Chinese words or terms in the Chinese language version and English words in the English language version, the meaning of the English words shall prevail.*