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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Wing Fung Group Asia Limited (stock code 8526) on OTP-C for its 4-into-1 Share Consolidation on 21 January 2022

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Pursuant to the share consolidation timetable issued by Wing Fung Group Asia Limited (“Wing Fung Group”), the share consolidation of 4 existing shares of HK\$0.01 each in Wing Fung Group into 1 consolidated share of HK\$0.04 each will become effective on 21 January 2022. Shareholders, investors and market participants should read the Wing Fung Group’s circulars and regulatory announcements in full including the terms and conditions of Wing Fung Group’s share consolidation in dealing with Wing Fung Group’s shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the “PRV CLOSE” field of Wing Fung Group’s OTP-C temporary stock page (stock code 8560) on 21 January 2022. Calculation of the Adjusted Previous Closing Price will be based on Wing Fung Group’s closing price on 20 January 2022 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price
= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 4/1

.../2

For illustration purpose, depending on Wing Fung Group's closing price on 20 January 2022, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Wing Fung Group's OTP-C temporary stock page on 21 January 2022 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 20 January 2022</u>	<u>Adjusted Previous Closing Price on 21 January 2022</u>
(HK\$)	(HK\$)
0.1900	0.760
0.1925	0.770
0.1950	0.780
0.1975	0.790
0.2000	0.800
0.2025	0.810
0.2050	0.820
0.2075	0.830
0.2100	0.840
0.2125	0.850
0.2150	0.860
0.2175	0.870
0.2200	0.880
0.2225	0.890
0.2250	0.900
0.2275	0.910
0.2300	0.920
0.2325	0.930
0.2350	0.940
0.2375	0.950
0.2400	0.960
0.2425	0.970
0.2450	0.980
0.2475	0.990
0.2500	1.000
0.2525	1.010
0.2550	1.020
0.2575	1.030
0.2600	1.040
0.2625	1.050

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