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(香港交易及結算所有限公司全資附屬公司)

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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of China Infrastructure Investment Limited (stock code 600) on OTP-C for its 10-into-1 Share Consolidation on 26 January 2022

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Pursuant to the share consolidation timetable issued by China Infrastructure Investment Limited (“China Infrastructure Investment”), the share consolidation of 10 existing shares of HK\$0.05 each in China Infrastructure Investment into 1 consolidated share of HK\$0.50 each will become effective on 26 January 2022. Shareholders, investors and market participants should read the China Infrastructure Investment’s circulars and regulatory announcements in full including the terms and conditions of China Infrastructure Investment’s share consolidation in dealing with China Infrastructure Investment’s shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the “PRV CLOSE” field of China Infrastructure Investment’s OTP-C temporary stock page (stock code 2902) on 26 January 2022. Calculation of the Adjusted Previous Closing Price will be based on China Infrastructure Investment’s closing price on 25 January 2022 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price
= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 10/1

.../2

For illustration purpose, depending on China Infrastructure Investment's closing price on 25 January 2022, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on China Infrastructure Investment's OTP-C temporary stock page on 26 January 2022 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 25 January 2022</u>	<u>Adjusted Previous Closing Price on 26 January 2022</u>
(HK\$)	(HK\$)
0.0330	0.330
0.0335	0.335
0.0340	0.340
0.0345	0.345
0.0350	0.350
0.0355	0.355
0.0360	0.360
0.0365	0.365
0.0370	0.370
0.0375	0.375
0.0380	0.380
0.0385	0.385
0.0390	0.390
0.0395	0.395
0.0400	0.400
0.0405	0.405
0.0410	0.410
0.0415	0.415
0.0420	0.420
0.0425	0.425
0.0430	0.430
0.0435	0.435
0.0440	0.440
0.0445	0.445
0.0450	0.450
0.0455	0.455
0.0460	0.460
0.0465	0.465
0.0470	0.470
0.0475	0.475

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