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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Samson Paper Holdings Limited (stock code 731) on OTP-C for its 10-into-1 Share Consolidation on 26 January 2022

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Pursuant to the capital reorganisation timetable issued by Samson Paper Holdings Limited ("Samson Paper"), the capital reorganisation which comprises the capital reduction of nominal value of the existing shares from HK\$0.10 each in Samson Paper to HK\$0.005 each and the share consolidation of 10 shares of HK\$0.005 each into 1 consolidated share of HK\$0.05 each will become effective on 26 January 2022. Shareholders, investors and market participants should read the Samson Paper's circulars and regulatory announcements in full including the terms and conditions of Samson Paper's capital reorganisation. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Samson Paper's OTP-C temporary stock page (stock code 2905) on 26 January 2022. Calculation of the Adjusted Previous Closing Price will be based on Samson Paper's closing price on 25 January 2022 (i.e. the day immediately before the capital reorganisation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price
= Closing Price on the day immediately before the capital reorganisation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 10/1

.../2

For illustration purpose, depending on Samson Paper's closing price on 25 January 2022, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Samson Paper's OTP-C temporary stock page on 26 January 2022 as follows:-

<u>BEFORE CAPITAL REORGANISATION</u>	<u>AFTER CAPITAL REORGANISATION</u>
<u>Unadjusted Closing Price on 25 January 2022</u>	<u>Adjusted Previous Closing Price on 26 January 2022</u>
(HK\$)	(HK\$)
0.351	3.510
0.352	3.520
0.353	3.530
0.354	3.540
0.355	3.550
0.356	3.560
0.357	3.570
0.358	3.580
0.359	3.590
0.360	3.600
0.361	3.610
0.362	3.620
0.363	3.630
0.364	3.640
0.365	3.650
0.366	3.660
0.367	3.670
0.368	3.680
0.369	3.690
0.370	3.700
0.371	3.710
0.372	3.720
0.373	3.730
0.374	3.740
0.375	3.750
0.376	3.760
0.377	3.770
0.378	3.780
0.379	3.790
0.380	3.800

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