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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Elife Holdings Limited (stock code 223) on OTP-C for its 5-into-1 Share Consolidation on 27 January 2022

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Pursuant to the share consolidation timetable issued by Elife Holdings Limited (“Elife”), the share consolidation of 5 existing shares of HK\$0.02 each in Elife into 1 consolidated share of HK\$0.1 each will become effective on 27 January 2022. Shareholders, investors and market participants should read the Elife’s circulars and regulatory announcements in full including the terms and conditions of Elife’s share consolidation in dealing with Elife’s shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the “PRV CLOSE” field of Elife’s OTP-C temporary stock page (stock code 2908) on 27 January 2022. Calculation of the Adjusted Previous Closing Price will be based on Elife’s closing price on 26 January 2022 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price
= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 5/1

.../2

For illustration purpose, depending on Elife's closing price on 26 January 2022, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Elife's OTP-C temporary stock page on 27 January 2022 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 26 January 2022</u>	<u>Adjusted Previous Closing Price on 27 January 2022</u>
(HK\$)	(HK\$)
0.0242	0.121
0.0244	0.122
0.0246	0.123
0.0248	0.124
0.0250	0.125
0.0252	0.126
0.0254	0.127
0.0256	0.128
0.0258	0.129
0.0260	0.130
0.0262	0.131
0.0264	0.132
0.0266	0.133
0.0268	0.134
0.0270	0.135
0.0272	0.136
0.0274	0.137
0.0276	0.138
0.0278	0.139
0.0280	0.140
0.0282	0.141
0.0284	0.142
0.0286	0.143
0.0288	0.144
0.0290	0.145
0.0292	0.146
0.0294	0.147
0.0296	0.148
0.0298	0.149
0.0300	0.150

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