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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of China Silver Technology Holdings Limited (stock code 515) on OTP-C for its 5-into-1 Share Consolidation on 24 May 2022

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Pursuant to the share consolidation timetable issued by China Silver Technology Holdings Limited (“China Silver Technology”), the share consolidation of 5 existing shares of HK\$0.10 each in China Silver Technology into 1 consolidated share of HK\$0.50 each will become effective on 24 May 2022. Shareholders, investors and market participants should read the China Silver Technology’s circulars and regulatory announcements in full including the terms and conditions of China Silver Technology’s share consolidation in dealing with China Silver Technology’s shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the “PRV CLOSE” field of China Silver Technology’s OTP-C temporary stock page (stock code 2935) on 24 May 2022. Calculation of the Adjusted Previous Closing Price will be based on China Silver Technology’s closing price on 23 May 2022 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price
= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 5/1

.../2

For illustration purpose, depending on China Silver Technology's closing price on 23 May 2022, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on China Silver Technology's OTP-C temporary stock page on 24 May 2022 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 23 May 2022</u>	<u>Adjusted Previous Closing Price on 24 May 2022</u>
(HK\$)	(HK\$)
0.0442	0.221
0.0444	0.222
0.0446	0.223
0.0448	0.224
0.0450	0.225
0.0452	0.226
0.0454	0.227
0.0456	0.228
0.0458	0.229
0.0460	0.230
0.0462	0.231
0.0464	0.232
0.0466	0.233
0.0468	0.234
0.0470	0.235
0.0472	0.236
0.0474	0.237
0.0476	0.238
0.0478	0.239
0.0480	0.240
0.0482	0.241
0.0484	0.242
0.0486	0.243
0.0488	0.244
0.0490	0.245
0.0492	0.246
0.0494	0.247
0.0496	0.248
0.0498	0.249
0.0500	0.250

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