

香港聯合交易所有限公司  
(香港交易及結算所有限公司全資附屬公司)

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### FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of F8 Enterprises (Holdings) Group Limited (stock code 8347) on OTP-C for its 10-into-1 Share Consolidation on 29 June 2022

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Pursuant to the share consolidation timetable issued by F8 Enterprises (Holdings) Group Limited ("F8 Enterprises"), the share consolidation of 10 existing shares of HK\$0.01 each in F8 Enterprises into 1 consolidated share of HK\$0.10 each will become effective on 29 June 2022. Shareholders, investors and market participants should read the F8 Enterprises' circulars and regulatory announcements in full including the terms and conditions of F8 Enterprises' share consolidation in dealing with F8 Enterprises' shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of F8 Enterprises' OTP-C temporary stock page (stock code 8580) on 29 June 2022. Calculation of the Adjusted Previous Closing Price will be based on F8 Enterprises' closing price on 28 June 2022 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

#### Adjustment Formula:

Adjusted Previous Closing Price  
= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 10/1

.../2

For illustration purpose, depending on F8 Enterprises' closing price on 28 June 2022, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on F8 Enterprises' OTP-C temporary stock page on 29 June 2022 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 28 June 2022</u>	<u>Adjusted Previous Closing Price on 29 June 2022</u>
(HK\$)	(HK\$)
0.0300	0.300
0.0305	0.305
0.0310	0.310
0.0315	0.315
0.0320	0.320
0.0325	0.325
0.0330	0.330
0.0335	0.335
0.0340	0.340
0.0345	0.345
0.0350	0.350
0.0355	0.355
0.0360	0.360
0.0365	0.365
0.0370	0.370
0.0375	0.375
0.0380	0.380
0.0385	0.385
0.0390	0.390
0.0395	0.395
0.0400	0.400
0.0405	0.405
0.0410	0.410
0.0415	0.415
0.0420	0.420
0.0425	0.425
0.0430	0.430
0.0435	0.435
0.0440	0.440
0.0445	0.445

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