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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Sheng Yuan Holdings Limited (stock code 851) on OTP-C for its 10-into-1 Share Consolidation on 26 September 2022

Enquiry Tel : Mr. Leo Cheung (Tel: 2840 3450) or Ms. Cynthia Chiu (Tel: 2840 3076)

Pursuant to the capital reorganisation timetable issued by Sheng Yuan Holdings Limited (“Sheng Yuan Holdings”), the capital reorganisation which comprises the capital reduction of nominal value of the existing shares from HK\$0.05 each in Sheng Yuan Holdings to HK\$0.01 each and the share consolidation of 10 shares of HK\$0.01 each into 1 consolidated share of HK\$0.10 each will become effective on 26 September 2022. Shareholders, investors and market participants should read the Sheng Yuan Holdings’ circulars and regulatory announcements in full including the terms and conditions of Sheng Yuan Holdings’ capital reorganisation in dealing with Sheng Yuan Holdings’ shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the “PRV CLOSE” field of Sheng Yuan Holdings’ OTP-C temporary stock page (stock code 2962) on 26 September 2022. Calculation of the Adjusted Previous Closing Price will be based on Sheng Yuan Holdings’ closing price on 23 September 2022 (i.e. the day immediately before the capital reorganisation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price
= Closing Price on the day immediately before the Capital Reorganisation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 10/1

.../2

For illustration purpose, depending on Sheng Yuan Holdings' closing price on 23 September 2022, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Sheng Yuan Holdings' OTP-C temporary stock page on 26 September 2022 as follows:-

<u>BEFORE CAPITAL REORGANISATION</u>	<u>AFTER CAPITAL REORGANISATION</u>
<u>Unadjusted Closing Price on 23 September 2022</u>	<u>Adjusted Previous Closing Price on 26 September 2022</u>
(HK\$)	(HK\$)
0.0242	0.242
0.0243	0.243
0.0244	0.244
0.0245	0.245
0.0246	0.246
0.0247	0.247
0.0248	0.248
0.0249	0.249
0.0250	0.250
0.0255	0.255
0.0260	0.260
0.0265	0.265
0.0270	0.270
0.0275	0.275
0.0280	0.280
0.0285	0.285
0.0290	0.290
0.0295	0.295
0.0300	0.300
0.0305	0.305
0.0310	0.310
0.0315	0.315
0.0320	0.320
0.0325	0.325
0.0330	0.330
0.0335	0.335
0.0340	0.340
0.0345	0.345
0.0350	0.350
0.0355	0.355

Charles Woo
Vice President
Listing Division