

香港聯合交易所有限公司

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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Jimu Group Limited (stock code 8187) on OTP-C for its 20-into-1 Share Consolidation on 21 March 2023

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Pursuant to the share consolidation timetable issued by Jimu Group Limited (“Jimu Group”), the share consolidation of 20 existing shares of HK\$0.01 each in Jimu Group into 1 consolidated share of HK\$0.20 each will become effective on 21 March 2023. Shareholders, investors and market participants should read the Jimu Group’s circulars and regulatory announcements in full including the terms and conditions of Jimu Group’s share consolidation in dealing with Jimu Group’s shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the “PRV CLOSE” field of Jimu Group’s OTP-C temporary stock page (stock code 8570) on 21 March 2023. Calculation of the Adjusted Previous Closing Price will be based on Jimu Group’s closing price on 20 March 2023 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 20/1

.../2

For illustration purpose, depending on Jimu Group's closing price on 20 March 2023, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Jimu Group's OTP-C temporary stock page on 21 March 2023 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 20 March 2023</u>	<u>Adjusted Previous Closing Price on 21 March 2023</u>
(HK\$)	(HK\$)
0.01550	0.310
0.01575	0.315
0.01600	0.320
0.01625	0.325
0.01650	0.330
0.01675	0.335
0.01700	0.340
0.01725	0.345
0.01750	0.350
0.01775	0.355
0.01800	0.360
0.01825	0.365
0.01850	0.370
0.01875	0.375
0.01900	0.380
0.01925	0.385
0.01950	0.390
0.01975	0.395
0.02000	0.400
0.02025	0.405
0.02050	0.410
0.02075	0.415
0.02100	0.420
0.02125	0.425
0.02150	0.430
0.02175	0.435
0.02200	0.440
0.02225	0.445
0.02250	0.450
0.02275	0.455

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