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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Flying Financial Service Holdings Limited (stock code 8030) on OTP-C for its 50-into-1 Share Consolidation on 22 March 2023

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Pursuant to the share consolidation timetable issued by Flying Financial Service Holdings Limited ("Flying Financial"), the share consolidation of 50 existing shares of HK\$0.10 each in Flying Financial into 1 consolidated share of HK\$5.00 each will become effective on 22 March 2023. Shareholders, investors and market participants should read the Flying Financial's circulars and regulatory announcements in full including the terms and conditions of Flying Financial's share consolidation. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Flying Financial's OTP-C stock page (stock code 8030) on 22 March 2023. Calculation of the Adjusted Previous Closing Price will be based on Flying Financial's closing price on 21 March 2023 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price
= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 50/1

.../2

For illustration purpose, depending on Flying Financial's closing price on 21 March 2023, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Flying Financial's OTP-C stock page on 22 March 2023 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 21 March 2023</u>	<u>Adjusted Previous Closing Price on 22 March 2023</u>
(HK\$)	(HK\$)
0.0152	0.760
0.0154	0.770
0.0156	0.780
0.0158	0.790
0.0160	0.800
0.0162	0.810
0.0164	0.820
0.0166	0.830
0.0168	0.840
0.0170	0.850
0.0172	0.860
0.0174	0.870
0.0176	0.880
0.0178	0.890
0.0180	0.900
0.0182	0.910
0.0184	0.920
0.0186	0.930
0.0188	0.940
0.0190	0.950
0.0192	0.960
0.0194	0.970
0.0196	0.980
0.0198	0.990
0.0200	1.000
0.0202	1.010
0.0204	1.020
0.0206	1.030
0.0208	1.040
0.0210	1.050

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