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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Link-Asia International MedTech Group Limited (stock code 1143) on OTP-C for its 10-into-1 Share Consolidation on 30 March 2023

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Pursuant to the share consolidation timetable issued by Link-Asia International MedTech Group Limited ("Link-Asia MedTech"), the share consolidation of 10 existing shares of HK\$0.02 each in Link-Asia MedTech into 1 consolidated share of HK\$0.20 each will become effective on 30 March 2023. Shareholders, investors and market participants should read the Link-Asia MedTech's circulars and regulatory announcements in full including the terms and conditions of Link-Asia MedTech's share consolidation in dealing with Link-Asia MedTech's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Link-Asia MedTech's OTP-C temporary stock page (stock code 2920) on 30 March 2023. Calculation of the Adjusted Previous Closing Price will be based on Link-Asia MedTech's closing price on 29 March 2023 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price
= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 10/1

.../2

For illustration purpose, depending on Link-Asia MedTech's closing price on 29 March 2023, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Link-Asia MedTech's OTP-C temporary stock page on 30 March 2023 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 29 March 2023</u>	<u>Adjusted Previous Closing Price on 30 March 2023</u>
(HK\$)	(HK\$)
0.196	1.960
0.197	1.970
0.198	1.980
0.199	1.990
0.200	2.000
0.201	2.010
0.202	2.020
0.203	2.030
0.204	2.040
0.205	2.050
0.206	2.060
0.207	2.070
0.208	2.080
0.209	2.090
0.210	2.100
0.211	2.110
0.212	2.120
0.213	2.130
0.214	2.140
0.215	2.150
0.216	2.160
0.217	2.170
0.218	2.180
0.219	2.190
0.220	2.200
0.221	2.210
0.222	2.220
0.223	2.230
0.224	2.240
0.225	2.250

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