

香港聯合交易所有限公司  
(香港交易及結算所有限公司全資附屬公司)

**THE STOCK EXCHANGE OF HONG KONG LIMITED**  
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### FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Kingland Group Holdings Limited (stock code 1751) on OTP-C for its 5-into-1 Share Consolidation on 19 May 2023

Enquiry Tel : Mr. Leo Cheung (Tel: 2840 3450) or Ms. Grace Leung (Tel: 2840 3797)

Pursuant to the share consolidation timetable issued by Kingland Group Holdings Limited ("Kingland Group"), the share consolidation of 5 existing shares of HK\$0.01 each in Kingland Group into 1 consolidated share of HK\$0.05 each will become effective on 19 May 2023. Shareholders, investors and market participants should read the Kingland Group's circulars and regulatory announcements in full including the terms and conditions of Kingland Group's share consolidation in dealing with Kingland Group's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Kingland Group's OTP-C temporary stock page (stock code 2929) on 19 May 2023. Calculation of the Adjusted Previous Closing Price will be based on Kingland Group's closing price on 18 May 2023 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

#### Adjustment Formula:

Adjusted Previous Closing Price  
= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 5/1

.../2

For illustration purpose, depending on Kingland Group's closing price on 18 May 2023, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Kingland Group's OTP-C temporary stock page on 19 May 2023 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 18 May 2023</u>	<u>Adjusted Previous Closing Price on 19 May 2023</u>
(HK\$)	(HK\$)
0.093	0.465
0.094	0.470
0.095	0.475
0.096	0.480
0.097	0.485
0.098	0.490
0.099	0.495
0.100	0.500
0.102	0.510
0.104	0.520
0.106	0.530
0.108	0.540
0.110	0.550
0.112	0.560
0.114	0.570
0.116	0.580
0.118	0.590
0.120	0.600
0.122	0.610
0.124	0.620
0.126	0.630
0.128	0.640
0.130	0.650
0.132	0.660
0.134	0.670
0.136	0.680
0.138	0.690
0.140	0.700
0.142	0.710
0.144	0.720

Charles Woo  
Vice President  
Depository and Nominee Services