

香港聯合交易所有限公司

(香港交易及結算所有限公司全資附屬公司)

**THE STOCK EXCHANGE OF HONG KONG LIMITED**

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### FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of North Mining Shares Company Limited (stock code 433) on OTP-C for its 20-into-1 Share Consolidation on 19 September 2023

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Pursuant to the capital reorganisation timetable issued by North Mining Shares Company Limited ("North Mining"), the capital reorganisation which comprises the share consolidation of 20 existing shares of HK\$0.016 each in North Mining into 1 consolidated share of HK\$0.32 each and the capital reduction of nominal value of the consolidated shares from HK\$0.32 each to HK\$0.02 each will become effective on 19 September 2023. Shareholders, investors and market participants should read the North Mining's circulars and regulatory announcements in full including the terms and conditions of North Mining's capital reorganisation. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of North Mining's OTP-C stock page (stock code 433) on 19 September 2023. Calculation of the Adjusted Previous Closing Price will be based on North Mining's closing price on 18 September 2023 (i.e. the day immediately before the capital reorganisation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

#### Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Capital Reorganisation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 20/1

.../2

For illustration purpose, depending on North Mining's closing price on 18 September 2023, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on North Mining's OTP-C stock page on 19 September 2023 as follows:-

<u>BEFORE CAPITAL REORGANISATION</u>	<u>AFTER CAPITAL REORGANISATION</u>
<u>Unadjusted Closing Price on 18 September 2023</u>	<u>Adjusted Previous Closing Price on 19 September 2023</u>
(HK\$)	(HK\$)
0.01190	0.238
0.01195	0.239
0.01200	0.240
0.01205	0.241
0.01210	0.242
0.01215	0.243
0.01220	0.244
0.01225	0.245
0.01230	0.246
0.01235	0.247
0.01240	0.248
0.01245	0.249
0.01250	0.250
0.01275	0.255
0.01300	0.260
0.01325	0.265
0.01350	0.270
0.01375	0.275
0.01400	0.280
0.01425	0.285
0.01450	0.290
0.01475	0.295
0.01500	0.300
0.01525	0.305
0.01550	0.310
0.01575	0.315
0.01600	0.320
0.01625	0.325
0.01650	0.330
0.01675	0.335

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