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### FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of China National Culture Group Limited (stock code 745) on OTP-C for its 10-into-1 Share Consolidation on 20 September 2023

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Pursuant to the share consolidation timetable issued by China National Culture Group Limited (“China National Culture”), the share consolidation of 10 existing shares of HK\$0.04 each in China National Culture into 1 consolidated share of HK\$0.4 each will become effective on 20 September 2023. Shareholders, investors and market participants should read the China National Culture’s circulars and regulatory announcements in full including the terms and conditions of China National Culture’s share consolidation in dealing with China National Culture’s shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the “PRV CLOSE” field of China National Culture’s OTP-C temporary stock page (stock code 2973) on 20 September 2023. Calculation of the Adjusted Previous Closing Price will be based on China National Culture’s closing price on 19 September 2023 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

#### Adjustment Formula:

Adjusted Previous Closing Price  
= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 10/1

.../2

For illustration purpose, depending on China National Culture's closing price on 19 September 2023, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on China National Culture's OTP-C temporary stock page on 20 September 2023 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 19 September 2023</u>	<u>Adjusted Previous Closing Price on 20 September 2023</u>
(HK\$)	(HK\$)
0.0240	0.240
0.0241	0.241
0.0242	0.242
0.0243	0.243
0.0244	0.244
0.0245	0.245
0.0246	0.246
0.0247	0.247
0.0248	0.248
0.0249	0.249
0.0250	0.250
0.0255	0.255
0.0260	0.260
0.0265	0.265
0.0270	0.270
0.0275	0.275
0.0280	0.280
0.0285	0.285
0.0290	0.290
0.0295	0.295
0.0300	0.300
0.0305	0.305
0.0310	0.310
0.0315	0.315
0.0320	0.320
0.0325	0.325
0.0330	0.330
0.0335	0.335
0.0340	0.340
0.0345	0.345

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