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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Wan Kei Group Holdings Limited (stock code 1718) on OTP-C for its 10-into-1 Share Consolidation on 22 November 2023

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Pursuant to the share consolidation timetable issued by Wan Kei Group Holdings Limited ("Wan Kei Group"), the share consolidation of 10 existing shares of HK\$0.01 each in Wan Kei Group into 1 consolidated share of HK\$0.1 each will become effective on 22 November 2023. Shareholders, investors and market participants should read the Wan Kei Group's circulars and regulatory announcements in full including the terms and conditions of Wan Kei Group's share consolidation in dealing with Wan Kei Group's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Wan Kei Group's OTP-C temporary stock page (stock code 2990) on 22 November 2023. Calculation of the Adjusted Previous Closing Price will be based on Wan Kei Group's closing price on 21 November 2023 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 10/1

.../2

For illustration purpose, depending on Wan Kei Group's closing price on 21 November 2023, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Wan Kei Group's OTP-C temporary stock page on 22 November 2023 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 21 November 2023</u>	<u>Adjusted Previous Closing Price on 22 November 2023</u>
(HK\$)	(HK\$)
0.141	1.410
0.142	1.420
0.143	1.430
0.144	1.440
0.145	1.450
0.146	1.460
0.147	1.470
0.148	1.480
0.149	1.490
0.150	1.500
0.151	1.510
0.152	1.520
0.153	1.530
0.154	1.540
0.155	1.550
0.156	1.560
0.157	1.570
0.158	1.580
0.159	1.590
0.160	1.600
0.161	1.610
0.162	1.620
0.163	1.630
0.164	1.640
0.165	1.650
0.166	1.660
0.167	1.670
0.168	1.680
0.169	1.690
0.170	1.700

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