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Subject : Display of Previous Closing Price of Henan Jinma Energy Company Limited (stock code 6885) on OTP-C for the Preferential Offering of the H shares of Henan Jinyuan Hydrogenated Chemicals Co., Ltd. on Ex-All Date, 29 November 2023

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Henan Jinma Energy Company Limited ("Henan Jinma") announced a spin-off proposal for a separate listing of Henan Jinyuan Hydrogenated Chemicals Co., Ltd. ("Henan Jinyuan") (the "Proposed Spin-Off"). Qualifying H shareholders of Henan Jinma will be entitled to apply for the H shares of Henan Jinyuan on an assured basis under the Preferential Offering (the "Preferential Offering"). According to the timetable for the Preferential Offering, Henan Jinma's H shares (stock code 6885) will be marked "ex-all" on 29 November 2023, the Ex-All Date.

Given that the exact value of the H shares of Henan Jinyuan is not known, the Exchange will display "N/A" in the "PRV CLOSE" field of Henan Jinma's OTP-C stock page on 29 November 2023, the Ex-All Date in accordance with the OTP-C standard practice. The unadjusted previous closing price will be displayed in the free text field.

Shareholders, investors and market participants should read the announcements and circulars issued by Henan Jinma in full including the terms and conditions of the Proposed Spin-Off and the Preferential Offering in dealing with Henan Jinma's H shares. If they are in doubt, they should consult their professional adviser(s).

Charles Woo
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Depository and Nominee Services