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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Teamway International Group Holdings Limited (stock code 1239) on OTP-C for its 4-into-1 Share Consolidation on 29 November 2023

Enquiry Tel : Mr. Leo Cheung (Tel: 2840 3450) or Ms. Grace Leung (Tel: 2840 3797)

Pursuant to the share consolidation timetable issued by Teamway International Group Holdings Limited ("Teamway International"), the share consolidation of 4 existing shares of HK\$0.04 each in Teamway International into 1 consolidated share of HK\$0.16 each will become effective on 29 November 2023. Shareholders, investors and market participants should read the Teamway International's circulars and regulatory announcements in full including the terms and conditions of Teamway International's share consolidation in dealing with Teamway International's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Teamway International's OTP-C temporary stock page (stock code 2993) on 29 November 2023. Calculation of the Adjusted Previous Closing Price will be based on Teamway International's closing price on 28 November 2023 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 4/1

.../2

For illustration purpose, depending on Teamway International's closing price on 28 November 2023, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Teamway International's OTP-C temporary stock page on 29 November 2023 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 28 November 2023</u>	<u>Adjusted Previous Closing Price on 29 November 2023</u>
(HK\$)	(HK\$)
0.05650	0.226
0.05675	0.227
0.05700	0.228
0.05725	0.229
0.05750	0.230
0.05775	0.231
0.05800	0.232
0.05825	0.233
0.05850	0.234
0.05875	0.235
0.05900	0.236
0.05925	0.237
0.05950	0.238
0.05975	0.239
0.06000	0.240
0.06025	0.241
0.06050	0.242
0.06075	0.243
0.06100	0.244
0.06125	0.245
0.06150	0.246
0.06175	0.247
0.06200	0.248
0.06225	0.249
0.06250	0.250
0.06375	0.255
0.06500	0.260
0.06625	0.265
0.06750	0.270
0.06875	0.275

Charles Woo
Vice President
Depository and Nominee Services