

香港聯合交易所有限公司

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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Fullshare Holdings Limited (stock code 607) on OTP-C for its 50-into-1 Share Consolidation on 4 December 2023

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Pursuant to the share consolidation timetable issued by Fullshare Holdings Limited ("Fullshare"), the share consolidation of 50 existing shares of HK\$0.01 each in Fullshare into 1 consolidated share of HK\$0.50 each will become effective on 4 December 2023. Shareholders, investors and market participants should read the Fullshare's circulars and regulatory announcements in full including the terms and conditions of Fullshare's share consolidation in dealing with Fullshare's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Fullshare's OTP-C temporary stock page (stock code 2994) on 4 December 2023. Calculation of the Adjusted Previous Closing Price will be based on Fullshare's closing price on 1 December 2023 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 50/1

.../2

For illustration purpose, depending on Fullshare's closing price on 1 December 2023, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Fullshare's OTP-C temporary stock page on 4 December 2023 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 1 December 2023</u>	<u>Adjusted Previous Closing Price on 4 December 2023</u>
(HK\$)	(HK\$)
0.0091	0.455
0.0092	0.460
0.0093	0.465
0.0094	0.470
0.0095	0.475
0.0096	0.480
0.0097	0.485
0.0098	0.490
0.0099	0.495
0.0100	0.500
0.0102	0.510
0.0104	0.520
0.0106	0.530
0.0108	0.540
0.0110	0.550
0.0112	0.560
0.0114	0.570
0.0116	0.580
0.0118	0.590
0.0120	0.600
0.0122	0.610
0.0124	0.620
0.0126	0.630
0.0128	0.640
0.0130	0.650
0.0132	0.660
0.0134	0.670
0.0136	0.680
0.0138	0.690
0.0140	0.700

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