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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of KuangChi Science Limited (stock code 439) on OTP-C for its 10-into-1 Share Consolidation on 31 January 2024

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Pursuant to the share consolidation timetable issued by KuangChi Science Limited ("KuangChi Science"), the share consolidation of 10 existing shares of HK\$0.01 each in KuangChi Science into 1 consolidated share of HK\$0.10 each will become effective on 31 January 2024. Shareholders, investors and market participants should read the KuangChi Science's circulars and regulatory announcements in full including the terms and conditions of KuangChi Science's share consolidation in dealing with KuangChi Science's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of KuangChi Science's OTP-C temporary stock page (stock code 2913) on 31 January 2024. Calculation of the Adjusted Previous Closing Price will be based on KuangChi Science's closing price on 30 January 2024 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 10/1

.../2

For illustration purpose, depending on KuangChi Science's closing price on 30 January 2024, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on KuangChi Science's OTP-C temporary stock page on 31 January 2024 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 30 January 2024</u>	<u>Adjusted Previous Closing Price on 31 January 2024</u>
(HK\$)	(HK\$)
0.069	0.690
0.070	0.700
0.071	0.710
0.072	0.720
0.073	0.730
0.074	0.740
0.075	0.750
0.076	0.760
0.077	0.770
0.078	0.780
0.079	0.790
0.080	0.800
0.081	0.810
0.082	0.820
0.083	0.830
0.084	0.840
0.085	0.850
0.086	0.860
0.087	0.870
0.088	0.880
0.089	0.890
0.090	0.900
0.091	0.910
0.092	0.920
0.093	0.930
0.094	0.940
0.095	0.950
0.096	0.960
0.097	0.970
0.098	0.980

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