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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Goldway Education Group Limited (stock code 8160) on OTP-C for its 5-into-1 Share Consolidation on 19 June 2024

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Pursuant to the share consolidation timetable issued by Goldway Education Group Limited (“Goldway Education Group”), the share consolidation of 5 existing shares of HK\$0.0001 each in Goldway Education Group into 1 consolidated share of HK\$0.0005 each will become effective on 19 June 2024. Shareholders, investors and market participants should read the Goldway Education Group’s circulars and regulatory announcements in full including the terms and conditions of Goldway Education Group’s share consolidation in dealing with Goldway Education Group’s shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the “PRV CLOSE” field of Goldway Education Group’s OTP-C temporary stock page (stock code 8587) on 19 June 2024. Calculation of the Adjusted Previous Closing Price will be based on Goldway Education Group’s closing price on 18 June 2024 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price
= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 5/1

.../2

For illustration purpose, depending on Goldway Education Group's closing price on 18 June 2024, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Goldway Education Group's OTP-C temporary stock page on 19 June 2024 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 18 June 2024</u>	<u>Adjusted Previous Closing Price on 19 June 2024</u>
(HK\$)	(HK\$)
0.0402	0.201
0.0404	0.202
0.0406	0.203
0.0408	0.204
0.0410	0.205
0.0412	0.206
0.0414	0.207
0.0416	0.208
0.0418	0.209
0.0420	0.210
0.0422	0.211
0.0424	0.212
0.0426	0.213
0.0428	0.214
0.0430	0.215
0.0432	0.216
0.0434	0.217
0.0436	0.218
0.0438	0.219
0.0440	0.220
0.0442	0.221
0.0444	0.222
0.0446	0.223
0.0448	0.224
0.0450	0.225
0.0452	0.226
0.0454	0.227
0.0456	0.228
0.0458	0.229
0.0460	0.230

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