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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Labixiaoxin Snacks Group Limited (stock code 1262) on OTP-C for its 10-into-1 Share Consolidation on 20 June 2024

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Pursuant to the capital reorganisation timetable issued by Labixiaoxin Snacks Group Limited (“Labixiaoxin Snacks”), the capital reorganisation which comprises the share consolidation of 10 existing shares of US\$0.05 each in Labixiaoxin Snacks into 1 consolidated share of US\$0.5 each and the capital reduction of nominal value of the consolidated shares from US\$0.5 each to US\$0.001 each will become effective on 20 June 2024. Shareholders, investors and market participants should read the Labixiaoxin Snacks’s circulars and regulatory announcements in full including the terms and conditions of Labixiaoxin Snacks’s capital reorganisation in dealing with Labixiaoxin Snacks’s shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the “PRV CLOSE” field of Labixiaoxin Snacks’s OTP-C temporary stock page (stock code 2958) on 20 June 2024. Calculation of the Adjusted Previous Closing Price will be based on Labixiaoxin Snacks’s closing price on 19 June 2024 (i.e. the day immediately before the capital reorganisation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price
= Closing Price on the day immediately before Capital Reorganisation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 10/1

.../2

For illustration purpose, depending on Labixiaoxin Snacks's closing price on 19 June 2024, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Labixiaoxin Snacks's OTP-C temporary stock page on 20 June 2024 as follows:-

<u>BEFORE CAPITAL REORGANISATION</u>	<u>AFTER CAPITAL REORGANISATION</u>
<u>Unadjusted Closing Price on 19 June 2024</u>	<u>Adjusted Previous Closing Price on 20 June 2024</u>
(HK\$)	(HK\$)
0.101	1.010
0.102	1.020
0.103	1.030
0.104	1.040
0.105	1.050
0.106	1.060
0.107	1.070
0.108	1.080
0.109	1.090
0.110	1.100
0.111	1.110
0.112	1.120
0.113	1.130
0.114	1.140
0.115	1.150
0.116	1.160
0.117	1.170
0.118	1.180
0.119	1.190
0.120	1.200
0.121	1.210
0.122	1.220
0.123	1.230
0.124	1.240
0.125	1.250
0.126	1.260
0.127	1.270
0.128	1.280
0.129	1.290
0.130	1.300

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