

香港聯合交易所有限公司  
(香港交易及結算所有限公司全資附屬公司)

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### FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Sino-Life Group Limited (stock code 8296) on OTP-C for its 10-into-1 Share Consolidation on 14 October 2024

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Pursuant to the share consolidation timetable issued by Sino-Life Group Limited ("Sino-Life Group"), the share consolidation of 10 existing shares of HK\$0.1 each in Sino-Life Group into 1 consolidated share of HK\$1.0 each will become effective on 14 October 2024. Shareholders, investors and market participants should read the Sino-Life Group's circulars and regulatory announcements in full including the terms and conditions of Sino-Life Group's share consolidation in dealing with Sino-Life Group's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Sino-Life Group's OTP-C temporary stock page (stock code 8562) on 14 October 2024. Calculation of the Adjusted Previous Closing Price will be based on Sino-Life Group's closing price on 10 October 2024 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

#### Adjustment Formula:

Adjusted Previous Closing Price  
= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 10/1

.../2

For illustration purpose, depending on Sino-Life Group's closing price on 10 October 2024, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Sino-Life Group's OTP-C temporary stock page on 14 October 2024 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 10 October 2024</u>	<u>Adjusted Previous Closing Price on 14 October 2024</u>
(HK\$)	(HK\$)
0.0440	0.440
0.0445	0.445
0.0450	0.450
0.0455	0.455
0.0460	0.460
0.0465	0.465
0.0470	0.470
0.0475	0.475
0.0480	0.480
0.0485	0.485
0.0490	0.490
0.0495	0.495
0.0500	0.500
0.0510	0.510
0.0520	0.520
0.0530	0.530
0.0540	0.540
0.0550	0.550
0.0560	0.560
0.0570	0.570
0.0580	0.580
0.0590	0.590
0.0600	0.600
0.0610	0.610
0.0620	0.620
0.0630	0.630
0.0640	0.640
0.0650	0.650
0.0660	0.660
0.0670	0.670

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