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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of China Water Industry Group Limited (stock code 1129) on OTP-C for its 10-into-1 Share Consolidation on 11 December 2024

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Pursuant to the share consolidation timetable issued by China Water Industry Group Limited (“China Water Industry”), the share consolidation of 10 existing shares of HK\$0.01 each in China Water Industry into 1 consolidated share of HK\$0.10 each will become effective on 11 December 2024. Shareholders, investors and market participants should read the China Water Industry’s circulars and regulatory announcements in full including the terms and conditions of China Water Industry’s share consolidation in dealing with China Water Industry’s shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the “PRV CLOSE” field of China Water Industry’s OTP-C temporary stock page (stock code 2920) on 11 December 2024. Calculation of the Adjusted Previous Closing Price will be based on China Water Industry’s closing price on 10 December 2024 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price
= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 10/1

.../2

For illustration purpose, depending on China Water Industry's closing price on 10 December 2024, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on China Water Industry's OTP-C temporary stock page on 11 December 2024 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 10 December 2024</u>	<u>Adjusted Previous Closing Price on 11 December 2024</u>
(HK\$)	(HK\$)
0.0390	0.390
0.0395	0.395
0.0400	0.400
0.0405	0.405
0.0410	0.410
0.0415	0.415
0.0420	0.420
0.0425	0.425
0.0430	0.430
0.0435	0.435
0.0440	0.440
0.0445	0.445
0.0450	0.450
0.0455	0.455
0.0460	0.460
0.0465	0.465
0.0470	0.470
0.0475	0.475
0.0480	0.480
0.0485	0.485
0.0490	0.490
0.0495	0.495
0.0500	0.500
0.0510	0.510
0.0520	0.520
0.0530	0.530
0.0540	0.540
0.0550	0.550
0.0560	0.560
0.0570	0.570

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