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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Hua Yin International Holdings Limited (stock code 989) on OTP-C for its 20-into-1 Share Consolidation on 17 January 2025

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Pursuant to the capital reorganisation timetable issued by Hua Yin International Holdings Limited (“Hua Yin International”), the capital reorganisation which comprises the share consolidation of 20 existing shares of HK\$0.05 each in Hua Yin International into 1 consolidated share of HK\$1.00 each and the capital reduction of nominal value of the consolidated shares from HK\$1.00 each to HK\$0.01 each will become effective on 17 January 2025. Shareholders, investors and market participants should read the Hua Yin International’s circulars and regulatory announcements in full including the terms and conditions of Hua Yin International’s capital reorganisation in dealing with Hua Yin International’s shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the “PRV CLOSE” field of Hua Yin International’s OTP-C temporary stock page (stock code 2929) on 17 January 2025. Calculation of the Adjusted Previous Closing Price will be based on Hua Yin International’s closing price on 16 January 2025 (i.e. the day immediately before the capital reorganisation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price
= Closing Price on the day immediately before Capital Reorganisation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 20/1

.../2

For illustration purpose, depending on Hua Yin International's closing price on 16 January 2025, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Hua Yin International's OTP-C temporary stock page on 17 January 2025 as follows:-

<u>BEFORE CAPITAL REORGANISATION</u>	<u>AFTER CAPITAL REORGANISATION</u>
<u>Unadjusted Closing Price on 16 January 2025</u>	<u>Adjusted Previous Closing Price on 17 January 2025</u>
(HK\$)	(HK\$)
0.01750	0.350
0.01775	0.355
0.01800	0.360
0.01825	0.365
0.01850	0.370
0.01875	0.375
0.01900	0.380
0.01925	0.385
0.01950	0.390
0.01975	0.395
0.02000	0.400
0.02025	0.405
0.02050	0.410
0.02075	0.415
0.02100	0.420
0.02125	0.425
0.02150	0.430
0.02175	0.435
0.02200	0.440
0.02225	0.445
0.02250	0.450
0.02275	0.455
0.02300	0.460
0.02325	0.465
0.02350	0.470
0.02375	0.475
0.02400	0.480
0.02425	0.485
0.02450	0.490
0.02475	0.495

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