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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Zijing International Financial Holdings Limited (stock code 8340) on OTP-C for its 10-into-1 Share Consolidation on 17 January 2025

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Pursuant to the share consolidation timetable issued by Zijing International Financial Holdings Limited (“Zijing International”), the share consolidation of 10 existing shares of HK\$0.10 each in Zijing International into 1 consolidated share of HK\$1.00 each will become effective on 17 January 2025. Shareholders, investors and market participants should read the Zijing International’s circulars and regulatory announcements in full including the terms and conditions of Zijing International’s share consolidation in dealing with Zijing International’s shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the “PRV CLOSE” field of Zijing International’s OTP-C temporary stock page (stock code 8586) on 17 January 2025. Calculation of the Adjusted Previous Closing Price will be based on Zijing International’s closing price on 16 January 2025 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price
= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 10/1

.../2

For illustration purpose, depending on Zijing International's closing price on 16 January 2025, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Zijing International's OTP-C temporary stock page on 17 January 2025 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 16 January 2025</u>	<u>Adjusted Previous Closing Price on 17 January 2025</u>
(HK\$)	(HK\$)
0.0470	0.470
0.0475	0.475
0.0480	0.480
0.0485	0.485
0.0490	0.490
0.0495	0.495
0.0500	0.500
0.0510	0.510
0.0520	0.520
0.0530	0.530
0.0540	0.540
0.0550	0.550
0.0560	0.560
0.0570	0.570
0.0580	0.580
0.0590	0.590
0.0600	0.600
0.0610	0.610
0.0620	0.620
0.0630	0.630
0.0640	0.640
0.0650	0.650
0.0660	0.660
0.0670	0.670
0.0680	0.680
0.0690	0.690
0.0700	0.700
0.0710	0.710
0.0720	0.720
0.0730	0.730

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