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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Graphex Group Limited (stock code 6128) on OTP-C for its 5-into-1 Share Consolidation on 26 March 2025

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Pursuant to the share consolidation timetable issued by Graphex Group Limited ("Graphex Group"), the share consolidation of 5 existing shares of HK\$0.01 each in Graphex Group into 1 consolidated share of HK\$0.05 each will become effective on 26 March 2025. Shareholders, investors and market participants should read the Graphex Group's circulars and regulatory announcements in full including the terms and conditions of Graphex Group's share consolidation in dealing with Graphex Group's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Graphex Group's OTP-C temporary stock page (stock code 2956) on 26 March 2025. Calculation of the Adjusted Previous Closing Price will be based on Graphex Group's closing price on 25 March 2025 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price
= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 5/1

.../2

For illustration purpose, depending on Graphex Group's closing price on 25 March 2025, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Graphex Group's OTP-C temporary stock page on 26 March 2025 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 25 March 2025</u>	<u>Adjusted Previous Closing Price on 26 March 2025</u>
(HK\$)	(HK\$)
0.061	0.305
0.062	0.310
0.063	0.315
0.064	0.320
0.065	0.325
0.066	0.330
0.067	0.335
0.068	0.340
0.069	0.345
0.070	0.350
0.071	0.355
0.072	0.360
0.073	0.365
0.074	0.370
0.075	0.375
0.076	0.380
0.077	0.385
0.078	0.390
0.079	0.395
0.080	0.400
0.081	0.405
0.082	0.410
0.083	0.415
0.084	0.420
0.085	0.425
0.086	0.430
0.087	0.435
0.088	0.440
0.089	0.445
0.090	0.450

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