

香港聯合交易所有限公司

(香港交易及結算所有限公司全資附屬公司)

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### FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of China Metal Resources Utilization Limited (stock code 1636) on OTP-C for its 10-into-1 Share Consolidation on 9 April 2025

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Pursuant to the share consolidation timetable issued by China Metal Resources Utilization Limited ("China Metal Resources"), the share consolidation of 10 existing shares of HK\$0.10 each in China Metal Resources into 1 consolidated share of HK\$1.00 each will become effective on 9 April 2025. Shareholders, investors and market participants should read the China Metal Resources's circulars and regulatory announcements in full including the terms and conditions of China Metal Resources's share consolidation in dealing with China Metal Resources's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of China Metal Resources's OTP-C temporary stock page (stock code 2966) on 9 April 2025. Calculation of the Adjusted Previous Closing Price will be based on China Metal Resources's closing price on 8 April 2025 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

#### Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 10/1

.../2

For illustration purpose, depending on China Metal Resources's closing price on 8 April 2025, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on China Metal Resources's OTP-C temporary stock page on 9 April 2025 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 8 April 2025</u>	<u>Adjusted Previous Closing Price on 9 April 2025</u>
(HK\$)	(HK\$)
0.0480	0.480
0.0485	0.485
0.0490	0.490
0.0495	0.495
0.0500	0.500
0.0510	0.510
0.0520	0.520
0.0530	0.530
0.0540	0.540
0.0550	0.550
0.0560	0.560
0.0570	0.570
0.0580	0.580
0.0590	0.590
0.0600	0.600
0.0610	0.610
0.0620	0.620
0.0630	0.630
0.0640	0.640
0.0650	0.650
0.0660	0.660
0.0670	0.670
0.0680	0.680
0.0690	0.690
0.0700	0.700
0.0710	0.710
0.0720	0.720
0.0730	0.730
0.0740	0.740
0.0750	0.750

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