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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Gaoyu Finance Group Limited (stock code 8221) on OTP-C for its 50-into-1 Share Consolidation on 17 April 2025

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Pursuant to the share consolidation timetable issued by Gaoyu Finance Group Limited ("Gaoyu Finance"), the share consolidation of 50 existing shares of HK\$0.01 each in Gaoyu Finance into 1 consolidated share of HK\$0.5 each will become effective on 17 April 2025. Shareholders, investors and market participants should read the Gaoyu Finance's circulars and regulatory announcements in full including the terms and conditions of Gaoyu Finance's share consolidation in dealing with Gaoyu Finance's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Gaoyu Finance's OTP-C temporary stock page (stock code 8556) on 17 April 2025. Calculation of the Adjusted Previous Closing Price will be based on Gaoyu Finance's closing price on 16 April 2025 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 50/1

.../2

For illustration purpose, depending on Gaoyu Finance's closing price on 16 April 2025, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Gaoyu Finance's OTP-C temporary stock page on 17 April 2025 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price</u>	<u>Adjusted</u>
<u>on 16 April 2025</u>	<u>Previous Closing Price</u>
<u>(HK\$)</u>	<u>on 17 April 2025</u>
0.0112	0.560
0.0114	0.570
0.0116	0.580
0.0118	0.590
0.0120	0.600
0.0122	0.610
0.0124	0.620
0.0126	0.630
0.0128	0.640
0.0130	0.650
0.0132	0.660
0.0134	0.670
0.0136	0.680
0.0138	0.690
0.0140	0.700
0.0142	0.710
0.0144	0.720
0.0146	0.730
0.0148	0.740
0.0150	0.750
0.0152	0.760
0.0154	0.770
0.0156	0.780
0.0158	0.790
0.0160	0.800
0.0162	0.810
0.0164	0.820
0.0166	0.830
0.0168	0.840
0.0170	0.850

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