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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Golden Wheel Tiandi Holdings Company Limited (stock code 1232) on OTP-C for its 10-into-1 Share Consolidation on 20 May 2025

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Pursuant to the share consolidation timetable issued by Golden Wheel Tiandi Holdings Company Limited ("Golden Wheel Tiandi"), the share consolidation of 10 existing shares of US\$0.01 each in Golden Wheel Tiandi into 1 consolidated share of US\$0.10 each will become effective on 20 May 2025. Shareholders, investors and market participants should read the Golden Wheel Tiandi's circulars and regulatory announcements in full including the terms and conditions of Golden Wheel Tiandi's share consolidation in dealing with Golden Wheel Tiandi's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Golden Wheel Tiandi's OTP-C temporary stock page (stock code 2980) on 20 May 2025. Calculation of the Adjusted Previous Closing Price will be based on Golden Wheel Tiandi's closing price on 19 May 2025 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price
= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 10/1

.../2

For illustration purpose, depending on Golden Wheel Tiandi's closing price on 19 May 2025, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Golden Wheel Tiandi's OTP-C temporary stock page on 20 May 2025 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 19 May 2025</u>	<u>Adjusted Previous Closing Price on 20 May 2025</u>
(HK\$)	(HK\$)
0.0465	0.465
0.0470	0.470
0.0475	0.475
0.0480	0.480
0.0485	0.485
0.0490	0.490
0.0495	0.495
0.0500	0.500
0.0510	0.510
0.0520	0.520
0.0530	0.530
0.0540	0.540
0.0550	0.550
0.0560	0.560
0.0570	0.570
0.0580	0.580
0.0590	0.590
0.0600	0.600
0.0610	0.610
0.0620	0.620
0.0630	0.630
0.0640	0.640
0.0650	0.650
0.0660	0.660
0.0670	0.670
0.0680	0.680
0.0690	0.690
0.0700	0.700
0.0710	0.710
0.0720	0.720

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