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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of King of Catering (Global) Holdings Ltd.
(stock code 8619) on OTP-C for its 10-into-1 Share Consolidation on 9 June 2025

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Pursuant to the share consolidation timetable issued by King of Catering (Global) Holdings Ltd. ("King of Catering"), the share consolidation of 10 existing shares of HK\$0.01 each in King of Catering into 1 consolidated share of HK\$0.1 each will become effective on 9 June 2025. Shareholders, investors and market participants should read the King of Catering's circulars and regulatory announcements in full including the terms and conditions of King of Catering's share consolidation in dealing with King of Catering's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of King of Catering's OTP-C temporary stock page (stock code 8561) on 9 June 2025. Calculation of the Adjusted Previous Closing Price will be based on King of Catering's closing price on 6 June 2025 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 10/1

.../2

For illustration purpose, depending on King of Catering's closing price on 6 June 2025, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on King of Catering's OTP-C temporary stock page on 9 June 2025 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 6 June 2025</u>	<u>Adjusted Previous Closing Price on 9 June 2025</u>
(HK\$)	(HK\$)
0.0248	0.248
0.0249	0.249
0.0250	0.250
0.0255	0.255
0.0260	0.260
0.0265	0.265
0.0270	0.270
0.0275	0.275
0.0280	0.280
0.0285	0.285
0.0290	0.290
0.0295	0.295
0.0300	0.300
0.0305	0.305
0.0310	0.310
0.0315	0.315
0.0320	0.320
0.0325	0.325
0.0330	0.330
0.0335	0.335
0.0340	0.340
0.0345	0.345
0.0350	0.350
0.0355	0.355
0.0360	0.360
0.0365	0.365
0.0370	0.370
0.0375	0.375
0.0380	0.380
0.0385	0.385

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