

香港聯合交易所有限公司
(香港交易及結算所有限公司全資附屬公司)

THE STOCK EXCHANGE OF HONG KONG LIMITED
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通告 CIRCULAR

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Subject : Display of Adjusted Previous Closing Price of BYD Company Limited (stock codes 1211 (HKD counter) and 81211 (RMB counter)) on OTP-C for its Final Dividend of RMB39.74 per 10 H shares, Bonus Issue of 8 bonus H shares for every 10 existing H shares and Capitalisation Issue of 12 new H shares for every 10 existing H shares on Ex-All Date, 10 June 2025

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Pursuant to the timetable issued by BYD Company Limited ("BYD") for the final dividend, bonus issue and capitalisation issue of H shares (the "Dividend, Bonus Issue and Capitalisation Issue"), BYD's H shares (stock codes 1211 (HKD counter) and 81211 (RMB counter)) will be marked "ex-all" on 10 June 2025, the Ex-All Date. Shareholders, investors and market participants should read the BYD's regulatory announcements and circulars in full including the terms and conditions of the Dividend, Bonus Issue and Capitalisation Issue in dealing with BYD's H shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for ex-dividend and ex-bonus issue ("Ex-All") and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of BYD's OTP-C stock pages on 10 June 2025, the Ex-All Date. The unadjusted previous closing prices will instead be displayed in their free text fields. Calculation of the Adjusted Previous Closing Price will be based on BYD's closing price on 9 June 2025 (i.e. last cum-all trading day) and by using the following standard adjustment formula for dividend and bonus issue generally.

Adjustment Formula:

Adjusted Previous Closing Price

$$= \frac{[(\text{Closing Price on the last cum-all trading day} - D) \times Y]}{(X + Y)}$$

where:

D = Final Dividend per H share, i.e. RMB3.974

X = Number of new H shares a shareholder is expected to receive when he/she holds Y existing H shares on the record date, i.e. 20 new H shares

Y = Number of existing H shares a shareholder has to hold on the record date for entitling him/herself to X new H shares, i.e. 10 H shares

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For illustration purpose, depending on BYD's closing prices on 9 June 2025, the Exchange shall base on the above standard formula for dividend and bonus issue generally to calculate and display the Adjusted Previous Closing Prices on their respective BYD's OTP-C stock pages on 10 June 2025 as follows:-

<u>BYD COMPANY (1211) – HKD COUNTER</u>		<u>BYD COMPANY-R (81211) – RMB COUNTER</u>	
<u>CUM-ALL</u>	<u>EX-ALL</u>	<u>CUM-ALL</u>	<u>EX-ALL</u>
<u>Unadjusted Closing Price</u> <u>on 9 June 2025</u> <u>(HK\$)</u>	<u>Adjusted</u> <u>Previous Closing Price</u> <u>on 10 June 2025</u> <u>(HK\$)</u>	<u>Unadjusted Closing Price</u> <u>on 9 June 2025</u> <u>(RMB)</u>	<u>Adjusted</u> <u>Previous Closing Price</u> <u>on 10 June 2025</u> <u>(RMB)</u>
407.845096	134.500	372.674	122.900
408.145096	134.600	372.974	123.000
408.445096	134.700	373.274	123.100
408.745096	134.800	373.574	123.200
409.045096	134.900	373.874	123.300
409.345096	135.000	374.174	123.400
409.645096	135.100	374.474	123.500
409.945096	135.200	374.774	123.600
410.245096	135.300	375.074	123.700
410.545096	135.400	375.374	123.800
410.845096	135.500	375.674	123.900
411.145096	135.600	375.974	124.000
411.445096	135.700	376.274	124.100
411.745096	135.800	376.574	124.200
412.045096	135.900	376.874	124.300
412.345096	136.000	377.174	124.400
412.645096	136.100	377.474	124.500
412.945096	136.200	377.774	124.600
413.245096	136.300	378.074	124.700
413.545096	136.400	378.374	124.800
413.845096	136.500	378.674	124.900
414.145096	136.600	378.974	125.000
414.445096	136.700	379.274	125.100
414.745096	136.800	379.574	125.200
415.045096	136.900	379.874	125.300
415.345096	137.000	380.174	125.400
415.645096	137.100	380.474	125.500
415.945096	137.200	380.774	125.600
416.245096	137.300	381.074	125.700
416.545096	137.400	381.374	125.800

Note: The dividend amount in HKD is calculated by using the exchange rate of RMB 1 to HKD1.093381 on 6 June 2025 as reference

Charles Woo
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