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香港聯合交易所有限公司

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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Coolpad Group Limited (stock code 2369) on

OTP-C for its 40-into-1 Share Consolidation on 10 June 2025

Enquiry Tel: Mr. Leo Cheung (Tel: 2840 3450) or Ms. Joyce Chow (Tel: 2840 3423)

Pursuant to the share consolidation timetable issued by Coolpad Group Limited ("Coolpad Group"), the share consolidation of 40 existing shares of HK\$0.01 each in Coolpad Group into 1 consolidated share of HK\$0.4 each will become effective on 10 June 2025. Shareholders, investors and market participants should read the Coolpad Group's circulars and regulatory announcements in full including the terms and conditions of Coolpad Group's share consolidation in dealing with Coolpad Group's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Coolpad Group's OTP-C temporary stock page (stock code 2991) on 10 June 2025. Calculation of the Adjusted Previous Closing Price will be based on Coolpad Group's closing price on 9 June 2025 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 40/1

.../2



For illustration purpose, depending on Coolpad Group's closing price on 9 June 2025, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Coolpad Group's OTP-C temporary stock page on 10 June 2025 as follows:-

BEFORE SHARE	AFTER SHARE
CONSOLIDATION	CONSOLIDATION Adjusted
Unadivisted Clasing Price	Adjusted
Unadjusted Closing Price	Previous Closing Price
<u>on 9 June 2025</u> (HK\$)	<u>on 10 June 2025</u> (HK\$)
(ΠΚΦ) 0.01550	0.620
0.01575	0.620
0.01600	0.630
0.01625	0.650
0.01650	0.660
0.01630	0.670
0.01700	0.680
0.01700	0.690
0.01723	0.700
0.01730	0.710
0.01800	0.710
0.01825	0.730
0.01850	0.740
0.01875	0.750
0.01900	0.760
0.01925	0.770
0.01950	0.780
0.01975	0.790
0.02000	0.800
0.02025	0.810
0.02050	0.820
0.02075	0.830
0.02100	0.840
0.02125	0.850
0.02150	0.860
0.02175	0.870
0.02200	0.880
0.02225	0.890
0.02250	0.900
0.02275	0.910

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