

香港聯合交易所有限公司

(香港交易及結算所有限公司全資附屬公司)

THE STOCK EXCHANGE OF HONG KONG LIMITED

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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Eternity Investment Limited (stock code 764) on OTP-C for its 10-into-1 Share Consolidation on 20 June 2025

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Pursuant to the share consolidation timetable issued by Eternity Investment Limited ("Eternity Investment"), the share consolidation of 10 existing shares of HK\$0.01 each in Eternity Investment into 1 consolidated share of HK\$0.10 each will become effective on 20 June 2025. Shareholders, investors and market participants should read the Eternity Investment's circulars and regulatory announcements in full including the terms and conditions of Eternity Investment's share consolidation in dealing with Eternity Investment's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Eternity Investment's OTP-C temporary stock page (stock code 2995) on 20 June 2025. Calculation of the Adjusted Previous Closing Price will be based on Eternity Investment's closing price on 19 June 2025 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 10/1

.../2

For illustration purpose, depending on Eternity Investment's closing price on 19 June 2025, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Eternity Investment's OTP-C temporary stock page on 20 June 2025 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 19 June 2025</u>	<u>Adjusted Previous Closing Price on 20 June 2025</u>
(HK\$)	(HK\$)
0.0460	0.460
0.0465	0.465
0.0470	0.470
0.0475	0.475
0.0480	0.480
0.0485	0.485
0.0490	0.490
0.0495	0.495
0.0500	0.500
0.0510	0.510
0.0520	0.520
0.0530	0.530
0.0540	0.540
0.0550	0.550
0.0560	0.560
0.0570	0.570
0.0580	0.580
0.0590	0.590
0.0600	0.600
0.0610	0.610
0.0620	0.620
0.0630	0.630
0.0640	0.640
0.0650	0.650
0.0660	0.660
0.0670	0.670
0.0680	0.680
0.0690	0.690
0.0700	0.700
0.0710	0.710

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