

香港聯合交易所有限公司

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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of China Vered Financial Holding Corporation Limited (stock code 245) on OTP-C for its 20-into-1 Share Consolidation on 2 July 2025

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Pursuant to the share consolidation timetable issued by China Vered Financial Holding Corporation Limited ("China Vered Financial"), the share consolidation of 20 existing shares in China Vered Financial into 1 consolidated share will become effective on 2 July 2025. Shareholders, investors and market participants should read the China Vered Financial's circulars and regulatory announcements in full including the terms and conditions of China Vered Financial's share consolidation in dealing with China Vered Financial's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of China Vered Financial's OTP-C temporary stock page (stock code 2900) on 2 July 2025. Calculation of the Adjusted Previous Closing Price will be based on China Vered Financial's closing price on 30 June 2025 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 20/1

.../2

For illustration purpose, depending on China Vered Financial's closing price on 30 June 2025, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on China Vered Financial's OTP-C temporary stock page on 2 July 2025 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 30 June 2025</u>	<u>Adjusted Previous Closing Price on 2 July 2025</u>
(HK\$)	(HK\$)
0.0500	1.000
0.0505	1.010
0.0510	1.020
0.0515	1.030
0.0520	1.040
0.0525	1.050
0.0530	1.060
0.0535	1.070
0.0540	1.080
0.0545	1.090
0.0550	1.100
0.0555	1.110
0.0560	1.120
0.0565	1.130
0.0570	1.140
0.0575	1.150
0.0580	1.160
0.0585	1.170
0.0590	1.180
0.0595	1.190
0.0600	1.200
0.0605	1.210
0.0610	1.220
0.0615	1.230
0.0620	1.240
0.0625	1.250
0.0630	1.260
0.0635	1.270
0.0640	1.280
0.0645	1.290

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