

香港聯合交易所有限公司

(香港交易及結算所有限公司全資附屬公司)

**THE STOCK EXCHANGE OF HONG KONG LIMITED**

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### FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Capital Realm Financial Holdings Group Limited (stock code 204) on OTP-C for its 20-into-1 Share Consolidation on 9 July 2025

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Pursuant to the capital reorganisation timetable issued by Capital Realm Financial Holdings Group Limited ("Capital Realm"), the capital reorganisation which comprises the share consolidation of 20 existing shares of HK\$0.10 each in Capital Realm into 1 consolidated share of HK\$2.00 each and the capital reduction of nominal value of the consolidated shares from HK\$2.00 each to HK\$0.01 each will become effective on 9 July 2025. Shareholders, investors and market participants should read the Capital Realm's circulars and regulatory announcements in full including the terms and conditions of Capital Realm's capital reorganisation in dealing with Capital Realm's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Capital Realm's OTP-C temporary stock page (stock code 2992) on 9 July 2025. Calculation of the Adjusted Previous Closing Price will be based on Capital Realm's closing price on 8 July 2025 (i.e. the day immediately before the capital reorganisation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

#### Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Capital Reorganisation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 20/1

.../2

For illustration purpose, depending on Capital Realm's closing price on 8 July 2025, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Capital Realm's OTP-C temporary stock page on 9 July 2025 as follows:-

<u>BEFORE CAPITAL REORGANISATION</u>	<u>AFTER CAPITAL REORGANISATION</u>
<u>Unadjusted Closing Price on 8 July 2025</u>	<u>Adjusted Previous Closing Price on 9 July 2025</u>
(HK\$)	(HK\$)
0.0420	0.840
0.0425	0.850
0.0430	0.860
0.0435	0.870
0.0440	0.880
0.0445	0.890
0.0450	0.900
0.0455	0.910
0.0460	0.920
0.0465	0.930
0.0470	0.940
0.0475	0.950
0.0480	0.960
0.0485	0.970
0.0490	0.980
0.0495	0.990
0.0500	1.000
0.0505	1.010
0.0510	1.020
0.0515	1.030
0.0520	1.040
0.0525	1.050
0.0530	1.060
0.0535	1.070
0.0540	1.080
0.0545	1.090
0.0550	1.100
0.0555	1.110
0.0560	1.120
0.0565	1.130

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