

香港聯合交易所有限公司

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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of New Ray Medicine International Holding Limited (stock code 6108) on OTP-C for its 10-into-1 Share Consolidation on 22 July 2025

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Pursuant to the capital reorganisation timetable issued by New Ray Medicine International Holding Limited ("New Ray Medicine"), the capital reorganisation which comprises the share consolidation of 10 existing shares of HK\$0.05 each in New Ray Medicine into 1 consolidated share of HK\$0.50 each and the capital reduction of nominal value of the consolidated shares from HK\$0.50 each to HK\$0.01 each will become effective on 22 July 2025. Shareholders, investors and market participants should read the New Ray Medicine's circulars and regulatory announcements in full including the terms and conditions of New Ray Medicine's capital reorganisation in dealing with New Ray Medicine's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of New Ray Medicine's OTP-C temporary stock page (stock code 2908) on 22 July 2025. Calculation of the Adjusted Previous Closing Price will be based on New Ray Medicine's closing price on 21 July 2025 (i.e. the day immediately before the capital reorganisation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Capital Reorganisation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 10/1

.../2

For illustration purpose, depending on New Ray Medicine's closing price on 21 July 2025, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on New Ray Medicine's OTP-C temporary stock page on 22 July 2025 as follows:-

<u>BEFORE CAPITAL REORGANISATION</u>	<u>AFTER CAPITAL REORGANISATION</u>
<u>Unadjusted Closing Price on 21 July 2025</u>	<u>Adjusted Previous Closing Price on 22 July 2025</u>
(HK\$)	(HK\$)
0.0360	0.360
0.0365	0.365
0.0370	0.370
0.0375	0.375
0.0380	0.380
0.0385	0.385
0.0390	0.390
0.0395	0.395
0.0400	0.400
0.0405	0.405
0.0410	0.410
0.0415	0.415
0.0420	0.420
0.0425	0.425
0.0430	0.430
0.0435	0.435
0.0440	0.440
0.0445	0.445
0.0450	0.450
0.0455	0.455
0.0460	0.460
0.0465	0.465
0.0470	0.470
0.0475	0.475
0.0480	0.480
0.0485	0.485
0.0490	0.490
0.0495	0.495
0.0500	0.500
0.0510	0.510

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