

香港聯合交易所有限公司

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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Value Convergence Holdings Limited (stock code 821) on OTP-C for its 10-into-1 Share Consolidation on 28 July 2025

Enquiry Tel : Mr. Leo Cheung (Tel: 2840 3450) or Ms. Joyce Chow (Tel: 2840 3423)

Pursuant to the share consolidation timetable issued by Value Convergence Holdings Limited ("Value Convergence"), the share consolidation of 10 existing shares in Value Convergence into 1 consolidated share will become effective on 28 July 2025. Shareholders, investors and market participants should read the Value Convergence's circulars and regulatory announcements in full including the terms and conditions of Value Convergence's share consolidation in dealing with Value Convergence's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Value Convergence's OTP-C temporary stock page (stock code 2909) on 28 July 2025. Calculation of the Adjusted Previous Closing Price will be based on Value Convergence's closing price on 25 July 2025 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 10/1

.../2

For illustration purpose, depending on Value Convergence's closing price on 25 July 2025, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Value Convergence's OTP-C temporary stock page on 28 July 2025 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 25 July 2025</u>	<u>Adjusted Previous Closing Price on 28 July 2025</u>
(HK\$)	(HK\$)
0.0330	0.330
0.0335	0.335
0.0340	0.340
0.0345	0.345
0.0350	0.350
0.0355	0.355
0.0360	0.360
0.0365	0.365
0.0370	0.370
0.0375	0.375
0.0380	0.380
0.0385	0.385
0.0390	0.390
0.0395	0.395
0.0400	0.400
0.0405	0.405
0.0410	0.410
0.0415	0.415
0.0420	0.420
0.0425	0.425
0.0430	0.430
0.0435	0.435
0.0440	0.440
0.0445	0.445
0.0450	0.450
0.0455	0.455
0.0460	0.460
0.0465	0.465
0.0470	0.470
0.0475	0.475

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